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What Client's Say

“ Passed the exam yesterday, but 10 questions new not came from this dump. every other questions are same. Totally valid. ”



Roy
★★★★★

“ This is still valid. Passed today with 80%. looked like 3-4 new questions. Many thanks! Good braindumps ”



Vic
★★★★★

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Available Exam Cram and Valid Dumps - Lead2Pass Exam

Exam : **MB-300J**

Title : Microsoft Dynamics 365:
Core Finance and
Operations (MB-
300日本語版)

Vendor : Microsoft

Version : DEMO

QUESTION NO: 1

ワークフローを構成する必要があります。

あなたは何をするべきか？回答するには、回答領域で適切なオプションを選択します。

注：それぞれの正しい選択は1ポイントの価値があります。

Direct Delivery Sales Order is delivered.	▼
Create an alert that is triggered to send externally.	
Create a Dynamics 365 workflow that is triggered to send external notifications.	
Trigger a Power App embedded within Dynamics 365 to send a survey.	
Reach out to the customer for feedback.	▼
Use an automatic email from the manager.	
Use Forms Pro connection.	
Use an SMS text message.	

Answer:

Direct Delivery Sales Order is delivered.	▼
Create an alert that is triggered to send externally.	
Create a Dynamics 365 workflow that is triggered to send external notifications.	
Trigger a Power App embedded within Dynamics 365 to send a survey.	
Reach out to the customer for feedback.	▼
Use an automatic email from the manager.	
Use Forms Pro connection.	
Use an SMS text message.	

Explanation:

Direct Delivery Sales Order is delivered.	▼
Create an alert that is triggered to send externally.	
Create a Dynamics 365 workflow that is triggered to send external notifications.	
Trigger a Power App embedded within Dynamics 365 to send a survey.	
Reach out to the customer for feedback.	▼
Use an automatic email from the manager.	
Use Forms Pro connection.	
Use an SMS text message.	

Topic 1, Contoso. LtdCase Study

This is a case study. Case studies are not timed separately. You can use as much exam time at you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time prowled.

To answer the questions included in a case study, you will need to reference information that is provided in the case study. Case studies might contain exhibits and other resources that provide more information about the scenario that is described in the case study, Each question is independent of the other questions in this case study.

At the end of this case study, a review screen will appear. This screen allows you to review your answers and to make changes before you move to the next section of the exam. After you begin a new sectary you cannot return to this section.

To start the case study

To display the first question m this case study, click the Next button. Use the buttons in the left pane to explore the content of the case study before you answer the questions. Clicking these buttons displays information such as business requirements, existing environment and problem statements, if the case study has an All Information tab. note that the information

displayed is identical to the information displayed on the subsequent tabs. When you are ready to answer a question, click the Question button to return to the question.

Background

Current environment

Liberty's Delightful Sinful Bakery & Cafe is a baked goods company headquartered in Denver, Colorado. The company has 200 locations around the United States.

Contoso, Ltd purchases a majority stake in Liberty's. As part of this acquisition, Contoso, Ltd plans to implement Dynamics 365 Finance, Dynamics 365 Supply Chain Management and Dynamics 365 Retail to support the rapid future growth. Streamlined business processes will be implemented to replace manual processes and Microsoft Excel.

Contoso, Ltd. already has 10 legal entities that use all Dynamics 365 modules in a single tenant. Liberty's will exist within the Contoso, Ltd. tenant as its own legal entity and Lifecycle Services (LCS) project. All environments are cloud based.

General

Contoso, Ltd. uses One Version for detailed regression test planning. The testing plan is fully automated by using the Regression Suite Automation Tool (RSAT). There is a standardized set of core business processes in a single Business Process library and functionality-specific business process libraries for the various Contoso, Ltd. businesses.

Environments

The following URLs are used to connect to Contoso, Ltd.'s environments:

Microsoft SharePoint: <https://liberty.ssharepoint.com>

Dynamics 365: <https://liberty.viAos.cloudapps.dynamics.com>

Microsoft Azure Dev Ops: <https://liberty.visualstudio.com>

Microsoft Office 365: <https://liberty-my.sharepoint.com>

The company uses the following Dynamics

365 version: 10.06/Update 30.

Current delivery



Business Processes/LCS

Liberty's needs to leverage as many existing Contoso, Ltd.'s business processes as possible to shorten the implementation lifecycle and create similarities between the organizations. There will be one master business process library for Liberty's. There are 100 user acceptance testing scripts. Fourth Coffee is one of Contoso, Ltd.'s legal entities.

Liberty's has a business process library that contains a specific set of functionality. Liberty's would like to use as an existing node in their core business process library.

Sales discounts for high-volume customers must be calculated by using predefined Excel templates. Sales team members must be able to access the template directly from the sales order form.

Data import/export

Any Excel templates need to be standardized and easily accessible. The integrity of shared templates must be strictly maintained.

After the implementation, the core Liberty's team needs to be empowered to further identify future value-add opportunities for interacting and manipulating their data as future phase initiatives. Once they understand the data structures and capabilities, they need to start creating their own templates that meet their specific needs.

Workflow

A workflow to streamline the feedback of the customer experience is critical. Any negative experience needs to be quickly addressed. Any steps to rectify the customer concerns are handled offline at the discretion of regional managers. As the company grows, customer history of vendor direct delivery performance must be documented to assure stakeholders that the company is monitoring vendor performance. Any actions to rectify the customer concerns must be approved prior to execution.

Go live/cutover

* Go live on October 1.

* Cutover occurs several days before go live with daily delta imports occurring nightly. This process has been fully vetted and is operating properly.

* Data packages to migrate: Two.

* Data imports: Six hours total for all imports.

* Performance testing: Liberty's system administrator reports that they are not planning to conduct performance testing.

Software updates

The customer cannot take updates during their busy season from November 1 - December 31. Any system downtime requires a notification to the users through the proper application management tool. 100% of user acceptance testing is required for any system update. The first official update to the live software will be the third week of October.

Regression testing

There will be no dedicated regression testing team after going live. They are dedicated prior to go live and anything that can be done to virtually eliminate the overhead of regression testing will be done prior to go live.

Workspaces

A standard workspace will be assigned to each regional manager. The workspace will show the following information for stores associated with a regional manager

* Single detailed view of multiple components of their sales data

- * KPIs for regional sales goals
- * Drill down capabilities to inquire about the data
- * Any direct delivery special orders
- * Any negative inventory items

Regional managers may personalize workspaces as needed.

Issues

The current Open m Excel templates option on the All Customers form is missing several fields. It also contains several additional fields. This form must be replaced.

There was an issue with agreeing upon a supplemental organizational hierarchy used for sales reporting at go l've. This hierarchy is exclusively for reporting purposes Customer surveys are conducted by using open-ended emails or in store comment cards from the regional managers at random. This process makes it difficult to consistently analyze satisfaction metrics.

There is a concern that there will be something that pops up stopping the go live. A list must be compiled describing notable risk points.

A regional manager is asked to review a direct delivery sales order to determine whether it was created correctly in a test environment The regional manager trainer cannot see the sales order in question by using the direct delivery sales order link in the user's workspace. Liberty's Instinct goes live successfully. In preparation for the first update, several business scenarios were reported as failing in the validation testing. You are working with Microsoft support and reviewing potential fixes to address the Issues.

QUESTION NO: 2

Libertyのライブインスタンスが使用するプラットフォームバージョンと、報告された問題が原因で更新が遅れる場合に使用する必要がある更新バージョンを特定する必要があります。どの答えを出すべきですか？回答するには、回答領域で適切なオプションを選択します。注：それぞれの正しい選択は1ポイントの価値があります。

Request	Answer					
Platform version for Liberty's live instance	<table border="1"> <tr> <td style="text-align: right;">▼</td> </tr> <tr> <td>Update 23</td> </tr> <tr> <td>10.0.5</td> </tr> <tr> <td>Dynamics 365</td> </tr> <tr> <td>Dynamics AX</td> </tr> </table>	▼	Update 23	10.0.5	Dynamics 365	Dynamics AX
▼						
Update 23						
10.0.5						
Dynamics 365						
Dynamics AX						
Application version that can no longer be delayed	<table border="1"> <tr> <td style="text-align: right;">▼</td> </tr> <tr> <td>10.0.8</td> </tr> <tr> <td>Update 34</td> </tr> <tr> <td>10.0.10</td> </tr> <tr> <td>Update 32</td> </tr> </table>	▼	10.0.8	Update 34	10.0.10	Update 32
▼						
10.0.8						
Update 34						
10.0.10						
Update 32						

Answer:

Request

Answer

Platform version for Liberty's live instance

	▼
Update 23	
10.0.5	
Dynamics 365	
Dynamics AX	

Application version that can no longer be delayed

	▼
10.0.8	
Update 34	
10.0.10	
Update 32	

Explanation:

Request

Answer

Platform version for Liberty's live instance

	▼
Update 23	
10.0.5	
Dynamics 365	
Dynamics AX	

Application version that can no longer be delayed

	▼
10.0.8	
Update 34	
10.0.10	
Update 32	

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/public-preview-releases>

QUESTION NO: 3

更新のために回帰テストとユーザー通知プロセスを構成する必要があります。

何を使うべきですか？答えるには、適切なツールまたはアプリを正しいシナリオにドラッグします。各ツールまたはアプリは、1回使用することも、複数回使用することも、まったく使用しないこともできます。コンテンツを表示するには、分割バーをペイン間でドラッグするか、スクロールする必要がある場合があります。

注：正しい選択はそれぞれ1ポイントの価値があります。

Tools or apps

- Lifecycle Services
- Dynamics 365 application
- Azure DevOps
- Power Automate

Answer Area

Scenario

- Generate application blackout notifications.
- Regression test all user acceptance tests.

Tool or app

- Tool or app
- Tool or app

Answer:

Tools or apps

- Lifecycle Services
- Dynamics 365 application
- Azure DevOps
- Power Automate

Answer Area

Scenario

- Generate application blackout notifications.
- Regression test all user acceptance tests.

Tool or app

- Lifecycle Services
- Azure DevOps

Explanation:

Scenario

Tool or app

Generate application blackout notifications.

Lifecycle Services

Regression test all user acceptance tests.

Azure DevOps

QUESTION NO: 4

LibertyがContosoのビジネスプロセスを使用できることを確認する必要があります。株式会社

あなたは何をするべきか？

- A. クリーンなビジネスプロセスライブラリテンプレートをダウンロードし、タスクレコーダーを使用してContoso、Ltdのビジネスプロセスを作成します。
- B. ContosoからビジネスプロセスライブラリのExcelファイルをインポートします。株式会社sビジネスプロセスLiberty。
- C. 新しいビジネスプロセスライブラリを作成し、タスクレコーダを使用してビジネスプロセスを文書化します。
- D. TaskRecorderを使用してContosoを作成します。蓋。現在の実装のビジネスプロセス。

Answer: B

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/lifecycle-services/creating-editing-browsin>

QUESTION NO: 5

データ管理者がタスクを実行するために必要なDynamics365コンポーネントを識別するためのツールを推奨する必要があります。

どのツールを使用する必要がありますか？

- A. Docs.microsoft.com
- B. Entity Store
- C. Dynamics 365 Help documentation
- D. Database Schema
- E. Technical reference reports

Answer: E

Reference:

https://docs.microsoft.com/en-us/dynamics/s-e/global/axtechrefrep_61

QUESTION NO: 6

リージョナルマネージャーの問題の根本的な原因を特定する必要があります。

根本的な原因は何ですか？

- A. 受注は作成されませんでした。
- B. ユーザーに適切な権限がありません。
- C. グリッドにフィルターがあります。
- D. ユーザーが間違っただ環境にいます。

Answer: D

QUESTION NO: 7

LibertyがContoso、Ltd.のビジネスプロセスを使用できることを確認する必要があります。

あなたは何をするべきか？

- A. 特定のBPMライブラリを子として適切なサブノードにインポートします。
- B. BPMライブラリへの参照を兄弟として適切なサブノードに作成します。
- C. BPMライブラリへの参照を子として適切なサブノードに作成します。
- D. 特定のBPMライブラリを兄弟として適切なサブノードにインポートします。

Answer: C

QUESTION NO: 8

ユーザーチームを割り当てるには、セキュリティロールを設計する必要があります。

あなたは何をするべきか？

- A. 単一のセキュリティロールを使用しますが、コミッション制限を含むテーブルに対して2つの異なる権限を持つ2つの異なる職務を使用します。
- B. 2つの営業チームに割り当てられたセキュリティの役割に職務分掌を使用します。
- C. 2つの異なるチームに2つの異なるバージョンの販売注文フォームを使用します。
- D. 社内営業チームとAdventure WorksCyclesの管理営業チームのセキュリティロールに2つの異なるセキュリティポリシーを使用します。
- E. 社内営業チームとAdventure WorksCycles管理営業チームに2つの異なるセキュリティロールを使用します。

Answer: D

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/extensible->

data-security-policies

QUESTION NO: 9

データのインポート、エクスポート、および操作の要件を満たすようにシステムを構成する必要があります。

どの2つのオプションを実装する必要がありますか？それぞれの正解は、ソリューションの一部を示しています。

注：それぞれの正しい選択は1ポイントの価値があります。

- A.ドキュメントテンプレート
- B.電子報告
- C.REST API
- D.Excelアドインデータソース
- E.アプリケーション統合フレームワーク

Answer: A D

QUESTION NO: 10

ワークフロー要件を満たすようにシステムを構成する必要があります。何をすべきですか？

- A. Document Management Notes and Power Automate
- B. Power Automate and workflow
- C. Vendor Score Cards and Power Automate
- D. Case Management and workflows

Answer: C

QUESTION NO: 11

Excelとの統合を構成する必要があります。

どのように構成を完了する必要がありますか？回答するには、回答領域で適切なオプションを選択します。

注：それぞれの正しい選択は1ポイントの価値があります。

Answer Area

Requirement	Location
Link the Excel add-in to the Dynamics 365 instance.	<ul style="list-style-type: none"> https://LibertysAos.cloudax.dynamics.com https://Libertys-my.sharepoint.com https://Libertys.visualstudio.com https://Libertys.sharepoint.com
Centrally store the finished templates.	<ul style="list-style-type: none"> Dynamics 365 Visual Studio OneDrive for Business

Answer:

Answer Area

Requirement	Location
Link the Excel add-in to the Dynamics 365 instance.	<ul style="list-style-type: none"> https://LibertysAos.cloudax.dynamics.com https://Libertys-my.sharepoint.com https://Libertys.visualstudio.com https://Libertys.sharepoint.com
Centrally store the finished templates.	<ul style="list-style-type: none"> Dynamics 365 Visual Studio OneDrive for Business

Explanation:

Requirement

Location

Link the Excel add-in to the Dynamics 365 instance.

	▼
https://LibertysAos.cloudax.dynamics.com	
https://Libertys-my.sharepoint.com	
https://Libertys.visualstudio.com	
https://Libertys.sharepoint.com	

Centrally store the finished templates.

	▼
Dynamics 365	
Visual Studio	
OneDrive for Business	

QUESTION NO: 12

生きるために1週間も貧弱な現在のリスクポイントを特定する必要があります。どのリスクポイントについて話し合うべきですか？回答するには、回答領域で適切なオプションを選択します。注正しい選択はそれぞれ1ポイントの価値があります。

Answer Area

Action	Risk
Receive Production environment instance from Microsoft.	Passing the FastTrack Go Live checklist Data conversion processing time will exceed the planned time window Installing the Dynamics client on the end users computers
Migrate release-configuration database to production.	Receive the production environment instance Properly sizing the application server Cutover activities for migrating data into the new database

Answer:

Answer Area

Action	Risk
Receive Production environment instance from Microsoft.	Passing the FastTrack Go Live checklist Data conversion processing time will exceed the planned time window Installing the Dynamics client on the end users computers
Migrate release-configuration database to production.	Receive the production environment instance Properly sizing the application server Cutover activities for migrating data into the new database

Explanation:

Answer Area

Action	Risk
Receive Production environment instance from Microsoft.	Passing the FastTrack Go Live checklist ▼
Migrate release-configuration database to production.	Properly sizing the application server ▼

QUESTION NO: 13

デフォルトのExcelテンプレートの問題を解決する必要があります。あなたは何をすべきか？回答するには、回答領域で適切なオプションを選択します。注正しい選択はそれぞれ1ポイントの価値があります。

Answer Area

Requirement	Option
Configure a usable Excel template from the sales order form.	<div style="border: 1px solid black; padding: 2px;"> Update the existing Customer form document template. Upload a modified document template. Delete and replace the existing base document template. These are the 3 usable Excel Create a new Customer entity for the form. </div>
Assign the document template.	<div style="border: 1px solid black; padding: 2px;"> Customer Entity for the form Customer Form Customer template for the form </div>

Answer:
Answer Area

Requirement	Option
Configure a usable Excel template from the sales order form.	<div style="border: 1px solid black; padding: 2px;"> Update the existing Customer form document template. Upload a modified document template. Delete and replace the existing base document template. These are the 3 usable Excel Create a new Customer entity for the form. </div>
Assign the document template.	<div style="border: 1px solid black; padding: 2px;"> Customer Entity for the form Customer Form Customer template for the form </div>

Explanation:

Requirement	Option
Configure a usable Excel template from the sales order form.	<div style="border: 1px solid black; padding: 2px;"> <div style="border: 1px solid gray; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid gray; padding: 2px;"> Update the existing Customer form document template. Upload a modified document template. Delete and replace the existing base document template. Create a new Customer entity for the form. </div> </div>
Assign the document template.	<div style="border: 1px solid black; padding: 2px;"> <div style="border: 1px solid gray; height: 20px; margin-bottom: 5px;"></div> <div style="border: 1px solid gray; padding: 2px;"> Customer Entity for the form Customer Form Customer template for the form </div> </div>

Reference:

<https://docs.microsoft.com/en-us/dynamics365/sales-professional/manage-excel-templates>

QUESTION NO: 14

リージョナルマネージャーのワークスペースレポート要件を満たすソリューションを推奨する必要があります。
何を使うべきですか？

- A. Record Grid
- B. inquiry form
- C. Power Apps
- D. Power BI

Answer: C

Topic 2, Relecloud Case
Background

Relecloud is a cloud point of sale (POS) software company specializing in direct to consumer food stands.

They have multiple business units using their new Dynamics 365 Finance and Operations implementation including customer-facing representatives for account management, technical support, customer service, and finance. There are two legal entities, one for operations and one for financials. Customers pay for the Relecloud POS software monthly

and everything is deployed in the cloud. The Dynamics instance URL is <https://relecloudprodoperations.dynamics.com>.

Munson's Pickles and Preserves Farm is a company that uses Relecloud's cloud POS software to sell their produce in farmers markets. Munson's was one of Relecloud's first customers, and Relecloud stocks their employee lunchroom with Munson's products. Munson's has also been subcontracting their employees to Relecloud to help functionally build a best-in-breed solution. Munson's employees assume multiple organizational positions. Each employee has only a single email address by which people can contact them.

Current environment: System and IT

- * Dynamics 365 for Finance and Operations was recently updated.
- * All recurring batch jobs in the system were removed and recreated.
- * The alert notification batch processing was recently changed from every 10 minutes to once every two hours.
- * Real-time reporting of the information is not needed.

Current environment: Customer Service

- * Customer credit requests are entered through the customer service team.
- * All requests must contain a date, time, reason for request, and customer service notes on initial recommendations for credit action.
- * Customers have multiple points of contact who can enter support tickets to the Relecloud portal.
- * Tickets are automatically generated in the support team's third-party system when they are created by support technicians.
- * The Dynamics 365 email client mail is used to correspond with customers.

Current environment: Technical Support/IT

- * The technical support team gets involved when technical issues arise with the Relecloud software.

Service tickets are entered and get escalated to the team, depending on the issue.

- * Microsoft Flow is used for automating different workstreams.
- * Workflows are not configured for the technical support request flows in Dynamics 365 Finance and Operations.
- * Management and history of technical support tickets are handled in a third-party issue management solution.
- * The technical service team manages issues related to the Relecloud POS as well as the Dynamics 365 application.

Current environment: Account Representatives

- * Each customer is assigned a single account representative.
- * Account representatives use multiple devices.
- * Only account representatives have the ability to approve credits.
- * All email to customers come through their own Outlook instance.

Current environment: Finance

- * Customers do not have invoice accounts.
- * Only finance resources have the ability to enter credits.
- * Credits can be entered by any of the four finance resources assigned the Credits and Refunds security role.
- * If the request has not been updated in four days, the request is escalated to the Controller.

The account representative must be alerted when this occurs.

Requirements: Technical support/IT

- * Support technicians must use Microsoft's existing knowledge base to resolve open issues.
- * If an issue exists, support technicians must report the status of the issue on a weekly basis.
- * If there is no existing support request, support technicians must create one for Microsoft evaluation.
- * All software must be installed centrally when possible.
- * The Dynamics 365 Finance and Operations production environment must have an update cadence of every second Saturday from 4-7 A.M. EST.
- * Updates must be tested in separate environment.

Requirements: Account representatives

- * Account representatives must be able to see only the relevant customer fields and records automatically from their dashboard.
- * Account representatives must be able to export the list of customers to Microsoft Excel.
- * Account representatives must be able to navigate to the customer master record for any editing or record entry tasks.
- * The forms must be relevant based on each account representative's needs.
- * Account representatives need a centralized location to see multiple data components.
- * Account representatives require an offline list of their current customers in Excel with only the fields they need.
- * The IT Director must reassign all instances of an account representative's customer contacts if the representative leaves the company.
- * An alert must be sent automatically to an account representative when a credit is issued or any data is changed on a customer's record.

Requirements: Financials

- * Any refund must be printed as a physical check.
- * All printers must be exclusive to the financial legal entity.

Issues

- * Typing 'pickle' in the search box yields no returned results for the account representative.
- * After the latest update, an account representative reports that he is no longer receiving alert notifications when a customer's contact is changed.
- * An account representative has recently resigned.

QUESTION NO: 15

アカウント担当者用にシステムを構成する必要があります。

実行すべき2つのアクションはどれですか？それぞれの正解は部分的な解決策を提示します。

注：それぞれの正しい選択には1ポイントの価値があります。

- A. ジョブアラートを変更ベースのアラートとして再作成します。
- B. 変更ベースのアラートを有効にします。
- C. バッチジョブの実行頻度を増やします。
- D. アラート通知ジョブのバッチサーバーを指定します。

Answer: A C

QUESTION NO: 16

アカウント担当者向けに顧客の編集プロセスをストリーミングするためのビジネスプロセスを詳しく説明する必要があります。

どの2つのアクションを実行する必要がありますか？それぞれの正解は部分的な解決策を示します。

注：それぞれの正しい選択は1ポイントの価値があります。

- A. 売掛金モジュールの[すべての顧客]フォームに移動し、適切な顧客アカウントを選択します。
- B. アカウント担当者のワークスペースに移動し、適切な顧客アカウントを選択します。
- C. フォームを選択してから、[非表示]を選択します。
- D. ビューから請求書アカウントを非表示にします。

Answer: A D

QUESTION NO: 17

組織内のさまざまなグループに対してインタラクティブなメールプロバイダーを有効にする必要があります。

どのメールプロバイダーを有効にする必要がありますか？回答するには、適切なメールプロバイダーIDを正しいグループにドラッグします。各電子メールプロバイダーIDは、1回、複数回、またはまったく使用しない場合があります。ペイン間で分割バーをドラッグするか、コンテンツを表示するにはスクロールする必要がある場合があります。

注：それぞれの正しい選択は1ポイントの価値があります。

Answer Area

Email Provider ID

EML
Exchange
SMTP
IMAP

Group

Customer Service

Email Provider ID

Account Representative

Answer:

Answer Area

Email Provider ID

EML
Exchange
SMTP
IMAP

Group

Customer Service

Email Provider ID

SMTP
EML

Account Representative

Explanation:

Group	Email Provider ID
Customer Service	SMTP
Account Representative	EML

QUESTION NO: 18

アカウントマネージャーの顧客リストの要件に対応するビジネスプロセスを設計する必要があります。

どの3つのアクションを順番に実行しますか？回答するには、適切なアクションを回答領域に移動し、正しい順序に並べます。

注：それぞれの正しい選択は1ポイントの価値があります。

Answer Area

Actions

On the workspace list, hide/remove fields by using **Personalize this form**.

Use the **Export to Excel** functionality on the data in the grid.

Use the **Open in Excel** functionality on the data in the grid.

Add the form to a workspace as a list.

Add the form to a workspace as a **Tile**.

On the workspace list, apply filters for **Advanced filter or sort**.

On the All Customers grid, hide/remove fields via **Personalize this form**.

On the All Customers grid, apply filters for **Advanced filter or sort**.

Answer:

Actions

On the workspace list, hide/remove fields by using **Personalize this form**.

Use the **Export to Excel** functionality on the data in the grid.

Use the **Open in Excel** functionality on the data in the grid.

Add the form to a workspace as a list.

Add the form to a workspace as a **Tile**.

On the workspace list, apply filters for **Advanced filter or sort**.

On the All Customers grid, hide/remove fields via **Personalize this form**.

On the All Customers grid, apply filters for **Advanced filter or sort**.

Answer Area

On the All Customers grid, hide/remove fields via **Personalize this form**.

On the All Customers grid, apply filters for **Advanced filter or sort**.

Add the form to a workspace as a list.

Explanation:

On the All Customers grid, hide/remove fields via **Personalize this form**.

On the All Customers grid, apply filters for **Advanced filter or sort**.

Add the form to a workspace as a list.

QUESTION NO: 19

カスタマーサービス担当者が払い戻しリクエストを開始できることを確認する必要があります。

どのワークフロー要素を構成する必要がありますか？回答するには、回答領域で適切なオプションを選択します。

注：それぞれの正しい選択は1ポイントの価値があります。

Workflow configurations

Elements

Element to use

	▼
Approval steps	
Manual task	
Automated task	
Approval processes	

Assignment type

	▼
Participant	
Workflow user	
Hierarchy	
User	

Notifications

	▼
Delegate	
Request change	
Escalate	
Complete	

Answer:

Workflow configurations

Elements

Element to use

	▼
Approval steps	
Manual task	
Automated task	
Approval processes	

Assignment type

	▼
Participant	
Workflow user	
Hierarchy	
User	

Notifications

	▼
Delegate	
Request change	
Escalate	
Complete	

Explanation:

Workflow configurations

Elements

Element to use

	▼
Approval steps	
Manual task	
Automated task	
Approval processes	

Assignment type

	▼
Participant	
Workflow user	
Hierarchy	
User	

Notifications

	▼
Delegate	
Request change	
Escalate	
Complete	

QUESTION NO: 20

連絡先の再割り当ての問題を解決する必要があります。何で検索しますか？

- A.顧客マスターの名前
- B.グローバルアドレス帳の連絡先アドレス
- C.個人検索レポートのメールアドレス
- D.グローバルアドレス帳のユーザーID
- E.カスタマーおよびベンダーマスターのメール

Answer: A

QUESTION NO: 21

新しいDynamics 365

Financeリリースのユーザー回帰テストをいつ、どこで実施するかを決定する必要があります。

テストはいつどこで行われますか？

- A.基本テスト/ユーザー受け入れテスト環境の月の第2土曜日の前の月曜日

- B.基本サンドボックス環境の月の第2土曜日の前の月曜日
- C.基本テスト/ユーザー受け入れテスト環境の月の第2土曜日の後の月曜日
- D.ベースサンドボックス環境の月の第2土曜日の後の月曜日

Answer: A

QUESTION NO: 22

マンソンの小切手の印刷を設定する必要があります。

順番に実行する必要がある 4 つのアクションはどれですか？

答えるには、アクションのリストから適切なアクションを回答エリアに移動し、正しい順序で並べます。

Actions	Answer Area
Install the Document Routing Agent on the client machines where users will be printing the checks.	
Navigate to the legal entity and enable the printer.	
Select the legal entities for the printer to be available.	⏪ ⏩
Discover and add the check printer from the Document Routing Agent.	
Enter the Dynamics 365 Finance and Operations configurations in the Document Routing Agent.	
Discover and add the check printer to the system from Dynamics 365 Finance and Operations.	
Install the Document Routing Agent on the corporate print server.	
Register the Document Routing Agent with Dynamics 365 Finance and Operations.	

Answer:

Actions	Answer Area
Install the Document Routing Agent on the client machines where users will be printing the checks.	Install the Document Routing Agent on the client machines where users will be printing the checks.
Navigate to the legal entity and enable the printer.	Enter the Dynamics 365 Finance and Operations configurations in the Document Routing Agent.
Select the legal entities for the printer to be available.	Discover and add the check printer from the Document Routing Agent.
Discover and add the check printer from the Document Routing Agent.	Discover and add the check printer to the system from Dynamics 365 Finance and Operations.
Enter the Dynamics 365 Finance and Operations configurations in the Document Routing Agent.	
Discover and add the check printer to the system from Dynamics 365 Finance and Operations.	
Install the Document Routing Agent on the corporate print server.	
Register the Document Routing Agent with Dynamics 365 Finance and Operations.	

Explanation:

- Install the Document Routing Agent on the client machines where users will be printing the checks.
- Enter the Dynamics 365 Finance and Operations configurations in the Document Routing Agent.
- Discover and add the check printer from the Document Routing Agent.
- Discover and add the check printer to the system from Dynamics 365 Finance and Operations.

Reference:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/analytics/install-document-routing-a>

QUESTION NO: 23

ExcelインスタンスをRelecloud実稼働インスタンスに接続する必要があります。あなたは何をすべきか？

- A. Set the server URL to Microsoft.Dynamics.Platform.Integration.Office.UrlViewerApplet.
- B. Set the server URL to <https://relecloud-prod.operations.dynamics.com>.
- C. Set the App Correlation ID to <https://relecloud-prod.operations.dynamics.com>.

D. Set the App Correlation ID to the App Id in the Dynamics 365 Office App Parameters.

Answer: B

Reference:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/office-integration/use-excel-add-in>

QUESTION NO: 24

技術サービス注文リクエストが作成されたときにフローをトリガーする必要があります。どの3つのオブジェクトを使用できますか？それぞれの正解は、完全なソリューションを提供します。

注：それぞれの正しい選択には1ポイントの価値があります。

- A. Work items
- B. Change-based alerts
- C. Business Events
- D. External feeds
- E. Workflow

Answer: B C D

QUESTION NO: 25

クライアントの技術サポート要件に対応する必要があります。

どのソリューションを使用する必要がありますか？回答するには、回答領域で適切なオプションを選択してください。

Action	Solution						
Look for Microsoft submitted support requests that might match the issue in question.	<table border="1"> <tr><td></td><td style="text-align: right;">▼</td></tr> <tr><td>Issue Search</td></tr> <tr><td>Open work items</td></tr> <tr><td>Release Notes</td></tr> <tr><td>Support Issues</td></tr> </table>		▼	Issue Search	Open work items	Release Notes	Support Issues
	▼						
Issue Search							
Open work items							
Release Notes							
Support Issues							
Search criteria for the open Microsoft tickets.	<table border="1"> <tr><td></td><td style="text-align: right;">▼</td></tr> <tr><td>alert notification</td></tr> <tr><td>"alert notification"</td></tr> <tr><td>alert+notification</td></tr> <tr><td>'alert notification'</td></tr> </table>		▼	alert notification	"alert notification"	alert+notification	'alert notification'
	▼						
alert notification							
"alert notification"							
alert+notification							
'alert notification'							
Issue status update method.	<table border="1"> <tr><td></td><td style="text-align: right;">▼</td></tr> <tr><td>Notifications</td></tr> <tr><td>Alert Service</td></tr> <tr><td>Manage Incidents</td></tr> <tr><td>Announcements</td></tr> </table>		▼	Notifications	Alert Service	Manage Incidents	Announcements
	▼						
Notifications							
Alert Service							
Manage Incidents							
Announcements							

Answer:

Action	Solution										
Look for Microsoft submitted support requests that might match the issue in question.	<table border="1"> <tr><td></td><td>▼</td></tr> <tr><td>Issue Search</td><td></td></tr> <tr><td>Open work items</td><td></td></tr> <tr><td>Release Notes</td><td></td></tr> <tr><td>Support Issues</td><td></td></tr> </table>		▼	Issue Search		Open work items		Release Notes		Support Issues	
	▼										
Issue Search											
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Release Notes											
Support Issues											
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	▼										
alert notification											
"alert notification"											
alert+notification											
'alert notification'											
Issue status update method.	<table border="1"> <tr><td></td><td>▼</td></tr> <tr><td>Notifications</td><td></td></tr> <tr><td>Alert Service</td><td></td></tr> <tr><td>Manage Incidents</td><td></td></tr> <tr><td>Announcements</td><td></td></tr> </table>		▼	Notifications		Alert Service		Manage Incidents		Announcements	
	▼										
Notifications											
Alert Service											
Manage Incidents											
Announcements											

Explanation:

Graphical user interface, text, application, table Description automatically generated with medium confidence

Action	Solution										
Look for Microsoft submitted support requests that might match the issue in question.	<table border="1"> <tr><td></td><td>▼</td></tr> <tr><td>Issue Search</td><td></td></tr> <tr><td>Open work items</td><td></td></tr> <tr><td>Release Notes</td><td></td></tr> <tr><td>Support Issues</td><td></td></tr> </table>		▼	Issue Search		Open work items		Release Notes		Support Issues	
	▼										
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	▼										
alert notification											
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	▼										
Notifications											
Alert Service											
Manage Incidents											
Announcements											

QUESTION NO: 26

検索結果で販売員がマンソンを表示できない理由を特定する必要があります。
問題の原因は何ですか？

- A. 検索条件は、正確に「ピクルス」である名前のみを検索しています。
- B. 検索条件は、顧客の短縮検索名でのみ検索できます。
- C. 検索条件は、「pickles」で始まるすべての顧客名を検索しています。
- D. 検索条件では大文字と小文字が区別されます。

Answer: C

Reference:

<https://docs.microsoft.com/en-us/dynamics365/customer-engagement/basics/search-records>
Topic 3, Wide World Importers Case Study

This is a case study. Case studies are not timed separately. You can use as much exam time as you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time provided.

To answer the questions included in a case study, you will need to reference information that is provided in the case study. Case studies might contain exhibits and other resources that provide more information about the scenario that is described in the case study. Each question is independent of the other questions in this case study.

At the end of this case study, a review screen will appear, this screen allows you to review your answers and to make changes before you move to the next section of the exam. After you begin a new section, you cannot return to this section.

To start the case study

To display the first question in this case study, click the Next button. Use the buttons in the left pane to explore the content of the case study before you answer the questions. Clicking these buttons displays information such as business requirements, existing environment, and problem statements. If the case study has an All Information tab, note that the information displayed is identical to the information displayed on the subsequent tabs. When you are ready to answer a question, click the Question button to return to the question.

Background

Wide World Importers (WWI) is an importer and supplier of fair trade, handmade home goods to independent retailers in North America.

One of WWI's products was recently featured on several major television talk shows and has become very popular. As a result, WWI is expanding their prospective sales operations to new markets as well as engaging current customers in a more direct manner.

Sales representatives

* Sales representatives are highly competent users of this Dynamics 365 Finance implementation.

* They typically operate independently, but due to the recent high sales volume they must work together as a team.

* Sales representatives are not available to test the new business processes and security roles being introduced.

* Customer and prospect data is currently stored in Excel spreadsheets.

Functional requirements

* A mechanism to facilitate an interactive step-by-step training guide within the Dynamics

J65 application must be implemented.

- * Tips and hints for data entry in the interactive training guide must also be included because most sales representatives will not be available for training prior to implementation of the new functionality. They need to be able to use the functionality as soon as it is implemented.
- * Sales representatives must be able to see all report and form data for specific sales and inventory reports and forms. .
- * Many sales representatives have applied individual changes to forms and reports, such as moved, added, and hidden fields. These changes are critical to the sales representatives efficiencies and must remain in place.
- * New processes must be standardized and documented according to current standards.
- * Several sales representatives run custom queries on SSRS reports. Sales representatives must be able to see the default data as well as their custom queries for those reports.

Power Apps initiative

- * A Power Apps app must be created and embedded on the customer form. The form displays other prospects who reside within a certain radius of the current customer. This functionality will be distributed on a per-request basis.
- * A Power Apps app must be embedded in a feedback form within the Sales order form in Dynamics 365 Finance. The form must display questions for a sales representative to ask customers while reviewing their previous sales orders.

Data import and export

- * WWI must consolidate and migrate all their data currently in Excel spreadsheets into the Dynamics! 365 system.
- * Sales managers must cleanse their region's prospects and bring them into the Dynamics 365 system by a specified date for final analysis.
- * Sales manager's data sheet templates must include the most recent data from the Dynamics 365 system. The managers must check for duplicate data.
- * The data templates used for data import must be intuitively located within the Dynamics 365 forms where the data primarily resides.
- * For any other core data that must be imported, all test imports must be as repeatable and consistent as possible while data validation errors are identified and addressed.

Technical requirements

- * The implementation must be done as quickly as possible with no development needed
- * A tool for project workstream task management, and work stories must be implemented for the rapid deployment sprints, issues, and feature backlogs that will result from the implementation.
- * The solution must also facilitate automation of regression testing for the One Version business continuity initiatives.
- * Basic entity templates must be acceptable for imports.

Issues

- * The Dynamics 365 Commerce customer data cannot currently be accessed by a Power Apps data source.
- * Several sales representatives have applied individual changes to forms, preventing the new business processes. All representatives should use the same form layouts.
- * Sales representatives report errors on a few existing sales reports. You identify that the criteria used to generate the reports is the root cause for the errors.

QUESTION NO: 27

営業担当者から報告されたエラーの原因と理由をトラブルシューティングする必要があります。

どのツールを使用する必要がありますか？

- A.アラートサービス
- B.システム診断
- C.環境史
- D.Azureモニター
- E.Microsoft Azure仮想マシン

Answer: C

QUESTION NO: 28

営業担当者のインポート方法を設定する必要があります。あなたは何をするべきか？

- A.一括インポート用のPower Appで使用するデータテンプレートとしてMicrosoft SharePointリストを作成します。
- B.データ管理フレームワークで使用するデータテンプレートとしてExcelテンプレートを作成します。
- C.データ管理フレームワークで使用するCSVデータテンプレートを作成します
- D.Excelアドインで使用するデータテンプレートとしてExcelテンプレートを作成します。
- E.データ管理フレームワークで使用するパイプ区切りデータテンプレートを作成します。

Answer: B

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>

QUESTION NO: 29

フォームのパーソナライズの問題を解決する必要があります。

あなたは何をするべきか？

- A.Dynamics365インスタンスのセールスアソシエイトユーザーのブラウザキャッシュとサイト設定をクリアします。
- B.セールスアソシエイトユーザーを無効にしてから再度有効にします。
- C.各フォームのパーソナライズをクリアします。
- D.すべての使用状況データをリセットします。
- E.フォームを再デプロイします。

Answer: C

QUESTION NO: 30

最初のExcelテンプレートにデータをインポートするためにセールスマネージャーが使用できるさまざまなエンティティを決定する必要があります。この目標を達成するために考えられる2つの方法は何ですか？それぞれの正解は完全なソリューションを示します。

注：それぞれの正しい選択は1つのポイントの価値

- A.Dynamics 365データベーススキーマを探索する
- B.データ配布フレームワークジョブを探索します。

- C. Excelワークブックデザイナーのレコードを調べます。
- D. データ管理ワークスペースでデータエンティティを探索します。

Answer: B D

QUESTION NO: 31

コアシステムデータをインポートするためのソリューションを実装する必要があります。どの2つのツールを使用する必要がありますか？それぞれの正解は、解決策の一部を示しています。

注：正しい選択はそれぞれ1ポイントの価値があります。

- A. データ検証チェックリストワークスペース
- B. レコードテンプレート
- C. エンティティごとに複数のデータテンプレート
- D. ライフサイクルサービスの作業項目
- E. データタスクの自動化

Answer: A E

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/user-interface/data-validation-workspace>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-task-automation>

QUESTION NO: 32

セキュリティの役割と新しいプロセスに関する潜在的な問題を特定する必要があります。どのツールを使用する必要がありますか？答えるには、適切なツールを正しい要件にドラッグします。各ツールは、1回使用することも、複数回使用することも、まったく使用しないこともできます。コンテンツを表示するには、分割バーをペイン間でドラッグするか、スクロールする必要がある場合があります。

注：正しい選択はそれぞれ1ポイントの価値があります。

Tools	Requirement	Tool
Segregation of Duties conflicts	Document the security objects needed.	Tool
Task Recording	Determine any gaps in security.	Tool
Security Diagnostics		
Security Development Tool		

Answer:

Tools	Requirement	Tool
Segregation of Duties conflicts	Document the security objects needed.	Security Diagnostics
Task Recording	Determine any gaps in security.	Security Development Tool
Security Diagnostics		
Security Development Tool		

Explanation:

Requirement

Tool

Document the security objects needed.

Security Diagnostics

Determine any gaps in security.

Security Development Tool

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/tasks/identify-resolve-conflicts-s>

<https://global.hitachi-solutions.com/blog/create-custom-security-roles-dynamics-365>

QUESTION NO: 33

プロジェクトタスク管理のソリューションを実装する必要があります。

どのツールがソリューションをサポートしますか？回答するには、回答領域で適切なオプションを選択します。

注：正しい選択はそれぞれ1ポイントの価値があります。

Requirement

Tool

Manage workstreams and project tasks.

- ▼
- Microsoft Tasks
- Visual Studio
- Microsoft Project
- Azure DevOps

Recommend the task solution for future One Version initiatives.

- ▼
- Azure Active Directory Integration
- Lifecycle Services Integration
- Dual-Write Integration
- Dynamics 365 Finance Integration

Answer:

Requirement

Tool

Manage workstreams and project tasks.

- ▼
- Microsoft Tasks
- Visual Studio
- Microsoft Project
- Azure DevOps

Recommend the task solution for future One Version initiatives.

- ▼
- Azure Active Directory Integration
- Lifecycle Services Integration
- Dual-Write Integration
- Dynamics 365 Finance Integration

Explanation:

Requirement

Tool

Manage workstreams and project tasks.

- ▼
- Microsoft Tasks
- Visual Studio
- Microsoft Project
- Azure DevOps

Recommend the task solution for future One Version initiatives.

- ▼
- Azure Active Directory Integration
- Lifecycle Services Integration
- Dual-Write Integration
- Dynamics 365 Finance Integration

QUESTION NO: 34

セールスアソシエイトのビジネスプロセスナビゲーショントレーニングのソリューションを実装する必要があります。

どのテクノロジーを使用する必要がありますか？回答するには、回答領域で適切なオプションを選択します。

注：正しい選択はそれぞれ1ポイントの価値があります。

Requirement

Technology

Document the business process that the sales associate needs to complete.

- ▼
- Microsoft Excel
- Task Recorder
- Business Process Modeler
- Microsoft Teams

Upload the business process for the user guide.

- ▼
- Help Documentation
- Dynamics 365 Workflow
- Lifecycle Services
- Task Management

Answer:

Requirement

Document the business process that the sales associate needs to complete.

Technology

	▼
Microsoft Excel	
Task Recorder	
Business Process Modeler	
Microsoft Teams	

Upload the business process for the user guide.

	▼
Help Documentation	
Dynamics 365 Workflow	
Lifecycle Services	
Task Management	

Explanation:

Requirement

Document the business process that the sales associate needs to complete.

Technology

	▼
Microsoft Excel	
Task Recorder	
Business Process Modeler	
Microsoft Teams	

Upload the business process for the user guide.

	▼
Help Documentation	
Dynamics 365 Workflow	
Lifecycle Services	
Task Management	

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/user-interface/task-recorder>

QUESTION NO: 35

サテスの担当者から報告されたエラーの原因と理由をトラブルシューティングする必要があります。

どのツールを使用する必要がありますか？

- A. Alert Service
- B. System diagnostics
- C. Environment History
- D. Microsoft Azure Virtual Machine
- E. Azure Monitor

Answer: C